



## AGSM AIM Launches €50 Million Green Bond as Part of \$200 Million PGIM Private Shelf Facility

*Verona, July 2st, 2025* – AGSM AIM continues its commitment to sustainable and responsible growth by finalizing a \$200 million PGIM Private Shelf Facility with PGIM Private Capital, the private capital division of PGIM, Inc., the global investment management business of Prudential Financial, Inc.

The first issuance under this facility has been successfully completed with the placement of a €50 million green bond, maturing in 12 years. Over the next three years, AGSM AIM will have the opportunity to issue additional bonds up to the euro equivalent of \$200 million.

Proceeds from the bond will support AGSM AIM's Green Financing Framework, which outlines environmentally impactful projects aligned with the company's Industrial Plan. The green bond will fund strategic investments in energy transition, energy efficiency, technological innovation, and the sustainable development of services provided by the Veneto-based multi-utility.

This transaction further strengthens AGSM AIM's position in sustainable finance, promoting a development model that balances economic performance with environmental responsibility.

**Mediobanca** acted as Sole Arranger for the bond issuance. **Simmons & Simmons** advised AGSM AIM on Italian, US, and UK legal and tax matters (Debt Capital Markets team: Paola Leocani, Ilaria Barone, Martina Nicki Giocoladelli, Charles Hawes, Lukasz Napieraj; tax: Marco Palanca and Giulia Aglialoro). **K&L Gates** advised PGIM on Italian, US, and UK legal and tax matters (team led by Chiara Anceschi with Elisa Massimetti, Vittorio Salvadori di Wiesenhoff, Sean Crosky, Michael Anderson, and Anthony Nolan). **Deutsche Bank's Trust & Agency Services** team supported the transaction as Fiscal & Paying Agent